

BU723O/ Personal Finance 2 Syllabus

Course Title----- Personal Finance 2
 Course Number----- BU723O
 Grades:----- 09-12
 High School Credit Value:----- 0.5
 Prerequisites:-----

Course Length:----- Regular courses: 17 weeks
 CR: 9-17 weeks.

Course Time:----- Regular courses: 17 week schedule: 75 - 90
 minutes per school day (6-7.5 hours per
 week)
 Credit Retrieval: 75 - 90 minutes per
 school day (6-7.5 hours per week) until
 course completion.

{ Course Description }

In this course, students will learn to evaluate personal money management practices related to human, economic, and environmental resources. The effective management of current and future financial resources is an emphasis. A variety of learning activities help students to make satisfying short and long-term decisions about using the resources available to them. Standards and competencies address budgeting, consumer rights, identity theft, bankruptcy investing, insurance and retirement. CIP 279998

.5 credit per semester-- may be used towards the Elective, CTE or Math credits required. Please check with your district for more specific requirements.

Course Materials:

Internet

State Alignments

Washington State Standards guided the design of the course. Learning expectations are found within the course itself.

Personal Finance 2	Units
PS 1 Finance Responsibility and Decision Making: Identify and understand the decision-making process to formulate a financial decision in a written/oral format.	5, 17

PS3	Buying Goods & Services: Understand and apply consumer skills to purchasing decisions.	3, 4
PS6	Savings & Investing: Identify and discuss savings and investment options.	6, 7, 8, 9, 10
PS7	Planning & Money Management (Budgeting): Understand and create a personal financial plan.	1, 2, 12, 14
PS8	Risk & Management: Identify and understand common types of risks and basic risk management methods.	11, 13
PS 9	Technology in Finance: Students understand and integrate technology in various financial situations.	6, 9, 10, 16
PS10	Career Awareness: Identify personal skills, abilities and aptitudes as they relate to career exploration and development; and generate a career plan. Understand and apply employability skills and workplace readiness skills as required by employers.	15

Course Outline**17 Week Schedule***Complete 1 unit each week*

Unit 1 Planning

Unit 2 Budgeting

Unit 3 Consumer Rights and Laws

Unit 4 Identity Theft

Unit 5 Bankruptcy

Unit 6 Stocks

Unit 7 Goals and Playing the Market

Unit 8 Mutual Funds & Math

Unit 9 Investing

Unit 10 Investing part 2

Unit 11 Insurance

Unit 12 Vacation Planning

Unit 13 Inflation & Retirement

Unit 14 Estate Planning

Unit 15 Career Plan

Unit 16 Consumer Research Project

Unit 17 Semester Wrap Up

12 Week Schedule

Unit 1 Planning (1 Week)

- Unit 2 Budgeting (1/2 Week)
- Unit 3 Consumer Rights and Laws (1/2 Week)
- Unit 4 Identity Theft(1 Week)
- Unit 5 Bankruptcy (1 Week)
- Unit 6 Stocks (1/2 Week)
- Unit 7 Goals and Playing the Market (1/2 Week)
- Unit 8 Mutual Funds & Math(1/2 Week)
- Unit 9 Investing (1/2 Week)
- Unit 10 Investing part 2 (1/2 Week)
- Unit 11 Insurance (1/2 Week)
- Unit 12 Vacation Planning (1/2 Week)
- Unit 13 Inflation & Retirement (1 Week)
- Unit 14 Estate Planning(1/2 Week)
- Unit 15 Career Plan (1 Week)
- Unit 16 Consumer Research Project(1 Week)
- Unit 17 Semester Wrap Up (1 Week)

Course Work

What will students do in this course:

1. Print the LPC (Learning Plan Contract) and follow the weekly plan for submitting assignments.
2. Design a weekly work schedule that includes at least 5 hours of working in this course.
3. Complete and submit assignments, quizzes, exams and projects. Both formative and summative assessments are used throughout the course.

Instructor is available for weekly office hours, chat, email or phone calls. Weekly office hours are posted on the Units page.

Grading

Students are allowed to revise and resubmit work to meet standards.

Occupational Credit:

This course may qualify for *occupational credit. Please consult your school counselor for further clarification.

*Please note that FLA901 (Sign Language) does not qualify for occupational credit.